

Term Investment Proposal

Contact: ☎ 6208 6260 📧 cdf@aohtas.org.au



Catholic Development Fund Tasmania

ABN 21 429 090 329

Customer Details

Account Name	<input type="text"/>		
Account Number	<input type="text"/>	Investment Number	<input type="text"/>
Address for correspondence	<input type="text"/>		
	<input type="text"/> Postcode		
Tax File No.	<input type="text"/>		

Deposit Details

I/We hereby request a Term Investment for: \$

Amount in words:

Please transfer these funds from my/ our CDF account number:

Term of Investment: days months years

Interest Rate: % Payment of Interest: half yearly annually at maturity (please tick one)

Interest Payment Instructions	Compound	➔	Account for payment of interest:	
	Transfer to account to the right		Name of a/c:	Bank
			BSB	A/c no:

Maturity Instructions

At Maturity:

Re-invest Principal and Interest.

Re-invest Principal and pay interest into the nominated account (below).

Pay Principal and Interest to the nominated account (below).

Re-invest Principal and Interest with \$ additional funds.

Term for reinvested deposit: days months years Interest Rate: % (CDF office use)

Nominated account for payment of interest and/or principal:

Name of a/c:	Bank
BSB	A/c no:

Completed by: (CDF OFFICE USE)

Name:
Date:

If you wish to alter these instructions, please forward instructions to the CDF in writing prior to the maturity date of the deposit.

Signature of Investor(s): Date:

(Must be signed in accordance with account authority.)

Catholic Development Fund Tasmania (the Fund) is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959 (Cth). Investments in the Fund are intended to be a means for investors to support the charitable, religious and educational works of the Archdiocese of Hobart and for whom the consideration of profit are not of primary relevance in the investment decision. Furthermore, investors should be aware that neither the Fund nor the Roman Catholic Church Trust Corporation of the Archdiocese of Hobart is subject to the normal requirements to have a disclosure statement or Product Disclosure Statement or be registered under the Corporations Act 2001 (Cth). CDPF Limited, a company established by the Australian Catholic Bishops Conference, has indemnified the Fund against any liability arising out of a claim by investors in the Fund.