

CDF Online Application

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Catholic Development Fund Tasmania

ABN 21 429 090 329

Details of Client

Client Name:	Client Number:
Address:	Phone:

CDF Online User Name 1:	Date of Birth:	CDF Online User Name 2:	Date of Birth:
Email:		Email:	
Mobile:		Mobile:	

Type of Access Required		Type of Access Required	
Please complete either section 1, 2 or 3 below:		Please complete either section 1, 2 or 3 below:	
1. CDF Online User requiring Full Access Savings/Cheque Accounts (Please list all accounts eg. S20, S10 etc that the User requires full access)	\$	1. CDF Online User requiring Full Access Savings/Cheque Accounts (Please list all accounts eg. S20, S10 etc that the User requires full access)	\$
Individual User Authorisation Limit (Please nominate amount)	\$	Individual User Authorisation Limit (Please nominate amount)	\$
Is View Access to Loan and Investment accounts required? Please indicate Yes/No	Yes <input type="checkbox"/> No <input type="checkbox"/>	Is View Access to Loan and Investment accounts required? Please indicate Yes/No	Yes <input type="checkbox"/> No <input type="checkbox"/>
2. CDF Online User requiring View Only Access All Accounts (Please list all accounts eg. S10, L1, I2 etc that the User requires view access)		2. CDF Online User requiring View Only Access All Accounts (Please list all accounts eg. S10, L1, I2 etc that the User requires view access)	
3. CDF Online User requiring Data Entry Access Savings/Cheque Accounts (Please list all accounts eg. S20, S10 etc that the User requires data entry access)	\$	3. CDF Online User requiring Data Entry Access Savings/Cheque Accounts (Please list all accounts eg. S20, S10 etc that the User requires data entry access)	\$
CDF Office Use Only		CDF Office Use Only	

Daily Account withdrawal limit. Only complete this section if NEW Account or Changing limit on existing accounts.

(Please Note: The default daily online withdrawal limit of \$2,000 will be applied if an alternative limit is not nominated)

Account	\$	\$
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Account	\$	\$
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Account	\$	\$
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Account	\$	\$
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Please remove the users listed below from CDF online access

Name	Accounts to be removed	CDF Authorised Officer

I/We acknowledge that I/we have read and understood the CDF Online Customer Agreement including the limitation of liability contained therein and by signing this CDF Online Application/Amendment Request agree to be bound by the terms and conditions defined in the Customer Agreement.

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Date:	
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*CDF Online User Name 1

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Date:	
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*CDF Online User Name 2

Please ensure page two is signed by two authorised account signatories.

Terms and Conditions/Customer Agreement

In signing this application for **CDF Online**, I/we authorise the Catholic Development Fund to issue a Login Code and Password together with the designated access capabilities to each person nominated on this application, and/or amend designated access capabilities for each person nominated on the reverse of this application who is currently registered as a user of **CDF Online** for our business, and in so doing, I/we acknowledge and agree to the following conditions:

1. The use of **CDF Online** signifies your acceptance to these Terms and Conditions.
2. You authorise CDF to allow access to each of your accounts to the access level requested for each of your authorised users.
3. You authorise the use of the Login Code and Password used by users to be authorised signatories for operations on your account(s). I/We acknowledge that persons who are not signatories may only be nominated for Data Entry or Enquiry Access, and that registered signatories may be nominated for Enquiry Access or Full Access. I/We accept that Full Access enables the performance of transactions via **CDF Online** and that transactions performed via **CDF Online** must be authorised in accordance with the signing authority for each account, i.e. where signing authority specifies "two to sign", two passwords are required.
4. You acknowledge that anyone who has access to the Passwords may be able to transact on these accounts and it is the responsibility of the undersigned and the nominated persons who have been issued Passwords to protect and not disclose them and to inform CDF immediately if there is any suspicion that the security of the Passwords has been breached.
5. You agree to take full responsibility for all transactions through **CDF Online** that use your or your authorised users correct Login Code and Password.
6. You agree to ensure that all payments details are correct and are solely responsible for providing correct payment details including amount and payee details. CDF has no liability for any payment made in accordance with the details provided.
7. CDF will endeavour to maintain **CDF Online** to reflect the most up to date account information and the availability of the system. However, CDF cannot be held responsible for any loss or liability, real or contingent, by lack of access availability or out of date account information.
8. CDF will endeavour to ensure all transfer instructions are carried out in accordance with your or your authorised users' instructions but cannot be held responsible for any loss, real or contingent.
9. You may terminate your **CDF Online** at any time by giving notice in writing to CDF.
10. CDF may at any time terminate or suspend your or your authorised users' access to **CDF Online** for any reason.

Your use of **CDF Online** after notification will constitute acceptance of the variation.

The cut off time for all online transactions is 4.00pm (Australian Eastern Standard Time). All transactions completed after 4.00pm will be processed on the following CDF business day.

**Authorised Account Signatory*

Date

**Authorised Account Signatory*

Date