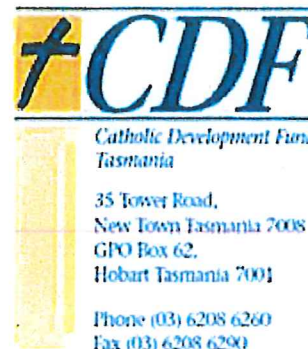


Identification Statement

For the purposes of this statement:

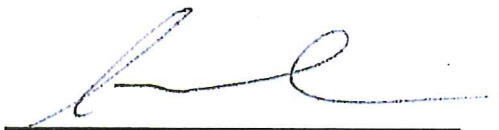
- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means Catholic Development Fund Tasmania



Information to be Provided	Information Provided by CDF
Identification Information	<p>Roman Catholic Church Trust Corporation of the Archdiocese of Hobart trading as Catholic Development Fund Tasmania ABN: 21 429 090 329.</p> <p>Corporate Status: A body corporate created under the Roman Catholic Church Property Act 1932 (Tas).</p> <p>Address: 35 Tower Road, New Town, Tas 7008.</p>
Compliance	<p>The CDF relies upon the following exemption:</p> <ul style="list-style-type: none"> • Exemptions section 5(1) of the ASIC Instrument. <p>The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial Year	From 1 July to 30 June of the next calendar year.
Australian Financial Services Licence	The CDF does not hold an Australian Financial Services Licence and is not required to hold such licence.
Charitable Purpose	<p>The CDFs charitable purpose is the advancement of religion by promoting the charitable and educational activities of the Archdiocese of Hobart.</p> <p>Through the issue of debentures to investors the CDF raises funds to:</p> <ol style="list-style-type: none"> Provide finance and credit for capital and other expenditures in the work of the Catholic Church primarily within the Archdiocese of Hobart. Assist in the better financial management of the investments and assets of the Archdiocese, parishes and other Catholic Church entities. Achieve operating surpluses the majority of which are directed toward the pastoral works of the Archdiocese of Hobart.
Method of Fundraising	The CDF will issue debentures as its method of fundraising.
Key Terms	<p>Debentures can be at call or for a fixed term.</p> <p>Interest is paid according to the type of debenture and at prevailing interest rate or by negotiation.</p> <p>The interest rate on at call debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of the debenture.</p> <p>Standard interest rates are determined by the Advisory Board of the CDF from time to time. The prevailing standard interest rates are available from our premises. Interest rates for larger fixed term debentures, generally in excess of \$1 million, are determined day to day by Management taking into account the prevailing market rates available to the CDF.</p> <p>The CDF does not charge any fees to debenture holders, however fees may be charged by third parties for the provision of products and services that have been facilitated through the CDF.</p>

Investors	<p>The CDF will offer debentures to people and organisations as retail, associated clients, excluding people who are associates because they are voluntary staff members.</p> <p>Debentures are generally offered to potential investors in person or through printed and online material issued by the CDF.</p> <p>Investors who lodge debentures for a fixed term will be issued with a certificate. Statements of account will be issued for all other debenture types.</p> <p>Investors may have online access to their accounts and statements.</p>
Audited Financial Reports	<p>The CDF is a basic religious charity and therefore it is not required to lodge audited financial statements with the Australian Charities and Not-for-profits Commission. Consistent with the requirements of the ASIC Instrument audited financial statements issued after 1 January 2018 will be lodged with ASIC and published on our web site - www.cdfas.com.</p>
Guarantees and Obligations	<p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.</p>
Asset Types	<p>The CDF holds the following types of assets:</p> <ul style="list-style-type: none"> • Cash and cash equivalents. • Held to maturity investments. • Available for sale financial assets. • Other financial assets. • Loans made to Catholic organisations. • Property, plant and equipment. <p>None of these assets are located outside of Australia.</p>
Acceptance of Identification Statement by a Sponsor	<p>This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file.</p>

Completed by Catholic Development Fund Tasmania




Authorised representative of Catholic Development Fund Tasmania

Cody Burdon
CFO

Date: 19 FEBRUARY 2019

Accepted by CDPF Ltd



Authorised representative of CDPF Limited

Date: 26 JUNE 2019