

Term Deposit Proposal

Contact: ☎ 6208 6260 📠 6208 6290 📧 cdf@aohtas.org.au

Customer Details

Account Name	<input type="text"/>		
Account Number	<input type="text"/>	Term Deposit Number	<input type="text"/>
Address for correspondence	<input type="text"/>		
Tax File No.	<input type="text"/>		

Deposit Details

I/We hereby request a Term Deposit for: \$

Amount in words:

Please transfer these funds from my/our CDF account number:

Term of Investment: days / months / years

Interest Rate: % Payment of Interest: half yearly / annually / at maturity (please circle one)

Interest Payment Instructions	Account for payment of interest:	
<input type="checkbox"/> Compound	Name of a/c:	Bank
<input type="checkbox"/> Draw cheque in favour of _____	BSB	A/c no:
<input type="checkbox"/> Transfer to your nominated account to the right		

Maturity Instructions

At Maturity:

- Re-invest Principal and Interest.
- Re-invest Principal and pay interest into the nominated account (below).
- Pay Principal and Interest to the nominated account (below).
- Re-invest Principal and Interest with \$ _____ additional funds.
- Draw cheque in favour of _____

Term for reinvested deposit days / months / years Interest Rate % (CDF office use)

Nominated account for payment of interest and/or principal:	Completed by: (CDF OFFICE USE)		
Name of a/c:	Bank	Name:	(CDF office use)
BSB	A/c no:	Date:	

If you wish to alter these instructions, please forward instructions to the CDF in writing prior to the maturity date of the deposit.

Signature of Investor(s):	<input type="text"/>	<input type="text"/>	Date:	<input type="text"/>
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(Must be signed in accordance with account authority)

Catholic Development Fund Tasmania (the **Fund**) is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act 1959* (Cth). Investments in the Fund are intended to be a means for investors to support the charitable, religious and educational works of the Archdiocese of Hobart and for whom the consideration of profit are not of primary relevance in the investment decision. Furthermore, investors should be aware that neither the Fund nor the Roman Catholic Church Trust Corporation of the Archdiocese of Hobart is subject to the normal requirements to have a disclosure statement or Product Disclosure Statement or be registered under the *Corporations Act 2001* (Cth). CDPF Limited, a company established by the Australian Catholic Bishops Conference, has indemnified the Fund against any liability arising out of a claim by investors in the Fund.